Welcome to the City of Brentwood electronic submittal portal (eTRAKiT). Thank you for using this feature to submit permit applications and project submittals to the City. The following instructions will walk you through creation of your Contractor user account and how to submit applications through the portal. Additionally, this portal will accommodate the electronic processing of your permits and provide an alternative platform for the scheduling of inspections, in addition to the City's IVR. At this time, we do still need to take payment either via check mailed to our office or by credit card over the phone. On-line payment through the portal is a feature we are working to add in the future.

Should you need any assistance with these instructions, please contact:

Tim Nielsen
Development Services Manager
(925) 516-5151
tnielsen@brentwoodca.gov

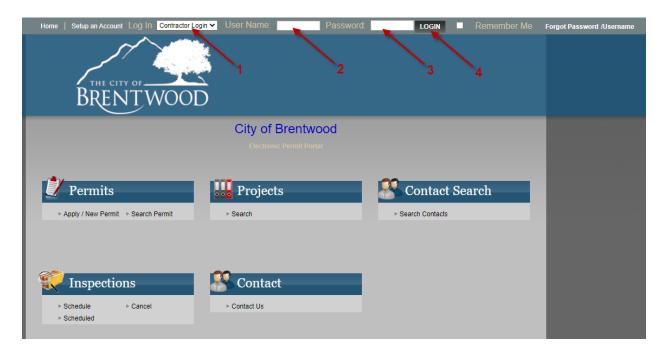
## **Directions for Contractor Account Creation**

- 1. If you have never applied for a permit with the City of Brentwood before, please e-mail the following information to <a href="mailto:building@brentwoodca.gov">building@brentwoodca.gov</a>:
  - a. e-mail title: NEW AEC ACCOUNT
  - b. full company name
  - c. company mailing address
  - d. company phone number
  - e. company fax number
  - f. name of the primary point of contact that will be responsible for electronic permitting
  - g. e-mail address of the primary point of contact
  - h. State contractor's license number
  - i. license issued date
  - i. license expiration date
  - k. classifications of licenses held
  - I. workers compensation policy number
  - m. workers compensation policy issuance date
  - n. workers compensation policy expiration date
- Following establishment of your new AEC account, staff will create login credentials for you to access your eTRAKIT account. We will send those to the e-mail address provided as the primary point of contact for the account and these will include the User Name, the Password, and an answer to a secret question.
- 3. Once you receive confirmation from Development Services staff that your account has been established and you receive your login credentials, you can access Brentwood's eTRAKiT portal by following this link:

https://brent-trk.aspgov.com/eTRAKiT/

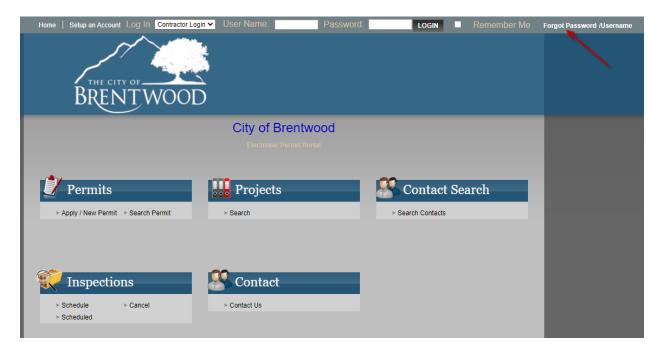
## **Directions for Contractor Account Login**

- 1. Access Brentwood's eTRAKiT portal here: <a href="https://brent-trk.aspgov.com/eTRAKiT/">https://brent-trk.aspgov.com/eTRAKiT/</a>
- 2. From the main screen be sure to: 1) select "Contractor Login" from the drop-down menu, 2) enter your contractor's license number as the User Name, 3) enter the password associated with the primary point of contact, and 4) select the "Login" button



#### **Directions for Contractor Account Password Reset**

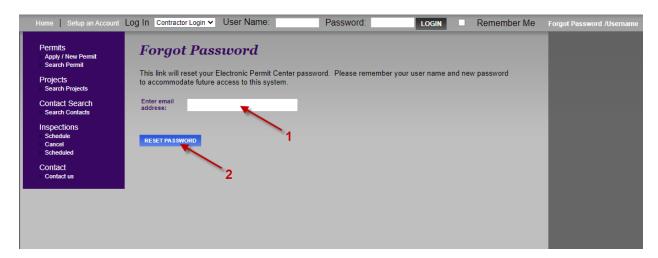
1. From the Home screen (https://brent-trk.aspgov.com/eTRAKiT/) click the "Forgot Password" link



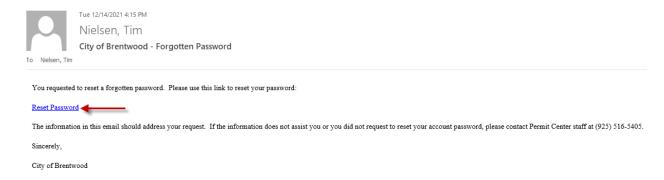
2. Click the "Contractor" button



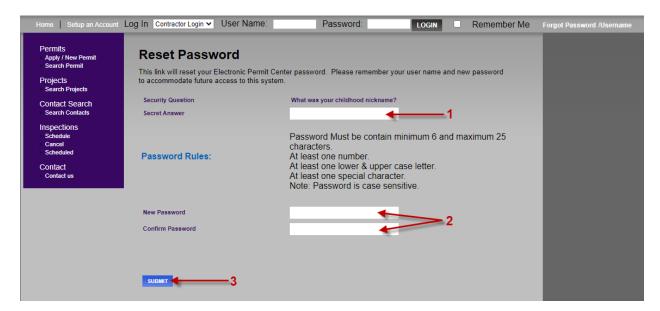
3. 1) Enter the e-mail address associated with the primary point of contact listed on the account and 2) press the "Reset Password" button



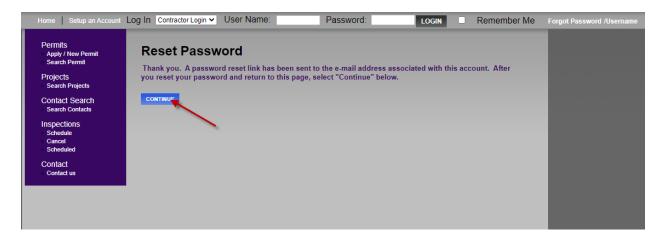
4. A link to set/reset your password will then be e-mailed to the address associated with the primary point of contact for the account – click on the "Reset Password" link



5. At the Reset Password page, 1) enter the answer to the security question you chose during account setup, 2) choose a password that adheres to the password rules and enter it the same way in both required fields, and 3) click the "Submit" button



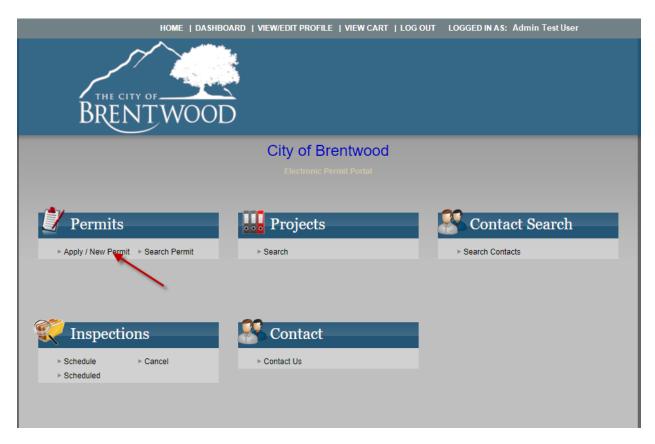
6. When a screen confirming the resetting of your password is displayed, click "Continue"



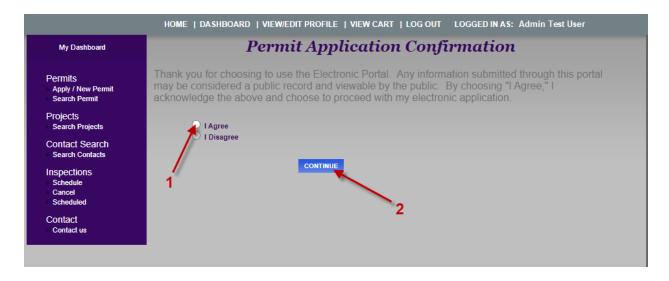
7. You are now logged in to eTRAKiT

## **Directions for Submitting Permit Applications from a Contractor Account**

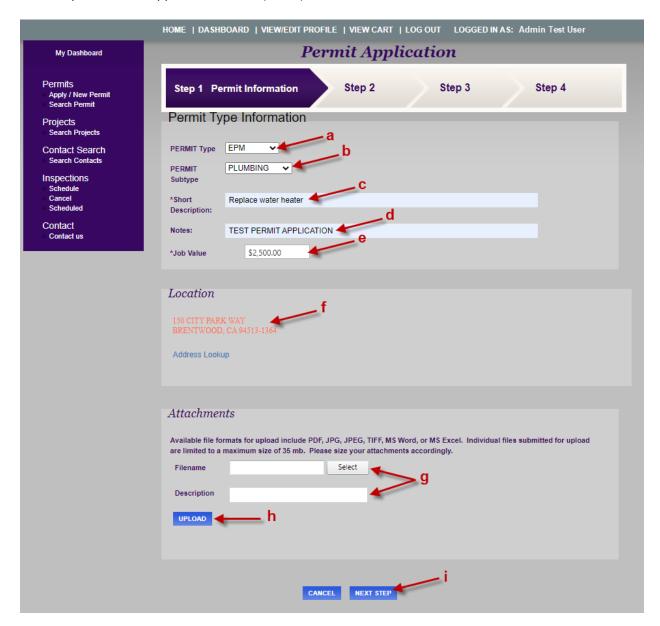
1. Once logged in, from the Home screen, click on the "Apply / New Permit" link



2. Read the confirmation statement and, if you consent, 1) select the circle next to "I Agree" and 2) click "Continue"



3. Complete Permit Application screen (1 of 4):



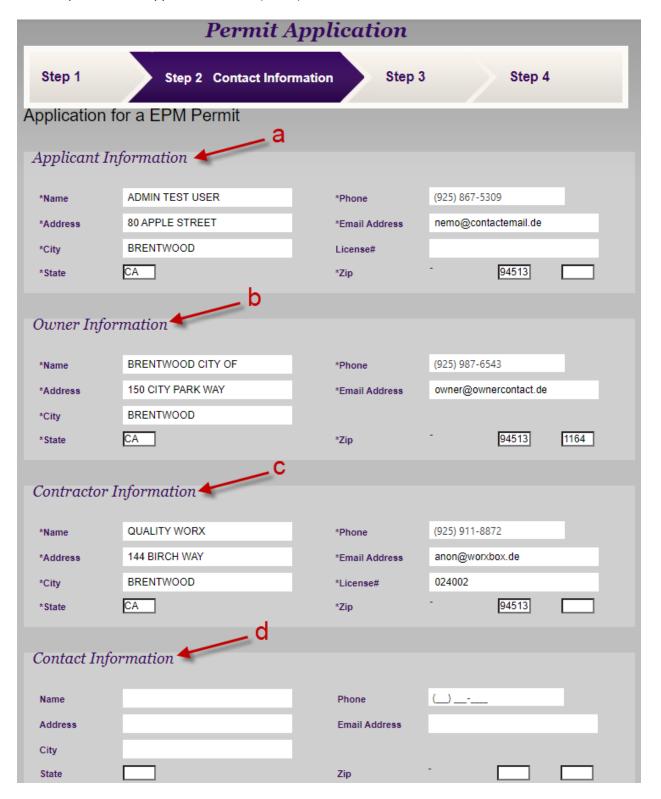
- a. PERMIT Type Please refer to the City's Electronic Submittal Portal web page (https://www.brentwoodca.gov/government/community-development/developmentservices/electronic-submittal-portal) for a list of the appropriate permit type and subtype combinations associated with each scope of work and make your selections during permit submittal accordingly
- b. **PERMIT Subtype** once the PERMIT Type is chosen, a list of available subtypes will appear. Select the one that corresponds to your project description per the Electronic Submittal Portal web page
- c. **Short Description** enter a description sufficient to characterize the work being completed
- d. **Notes** provide any pertinent information that was not included in the description. This field is optional and is not visible to City staff

- e. Job Value enter the valuation for the project (materials plus labor)
- f. Location at this time, only the address can be entered to establish the project location. Please make sure that you are able to link the project to the correct address. The search value must either match the address exactly, or match the first portion of the address as it appears in our address database. Use abbreviations for the street name suffix (Dr instead of Drive). If there is a directional designation in the address, try using a single letter, a letter and a period, or spelling the directional designation out (W Country Club, W. Country Club, West Country Club). If the address you are looking for is not populating, try just searching on the numeric portion of the address and choosing from the available results. If your address is still is not available, e-mail building@brentwoodca.gov
- g. Attachments upload necessary attachments (submittal requirements are listed on our website) and provide an accurate description of each attachment. Upon selecting each file name and providing a description, click the "Upload" button. Repeat this step to upload additional files. Follow these criteria for uploading attachments:
  - i. All attachments, including plans, are required to be in a flattened, non-secure, PDF format
  - ii. The maximum size of each attachment is 35 MB
  - iii. Each document must be saved/attached with the document title as the file name. Some examples of common document names may include:
    - 1. Declarations Form
    - 2. CalGREEN Compliance Forms
    - 3. Title 24 Forms
    - 4. Geotechnical Report
    - 5. Pad Certification
    - 6. Compaction Report
    - 7. Structural Calculations
    - 8. Truss Calculations
    - 9. Project Plans
    - 10. Manufacturer Specifications (include reference to equipment type)
    - 11. Special Inspection Form
  - iv. Each document must be saved/attached as a separate attachment (do not combine distinct documents into a single file to upload)
  - v. All pages within a document must be oriented correctly on the screen prior to uploading (plans must be in a landscape orientation)

# Attachments that DO NOT follow these criteria will be rejected and the applicant will be directed to upload new files that do comply

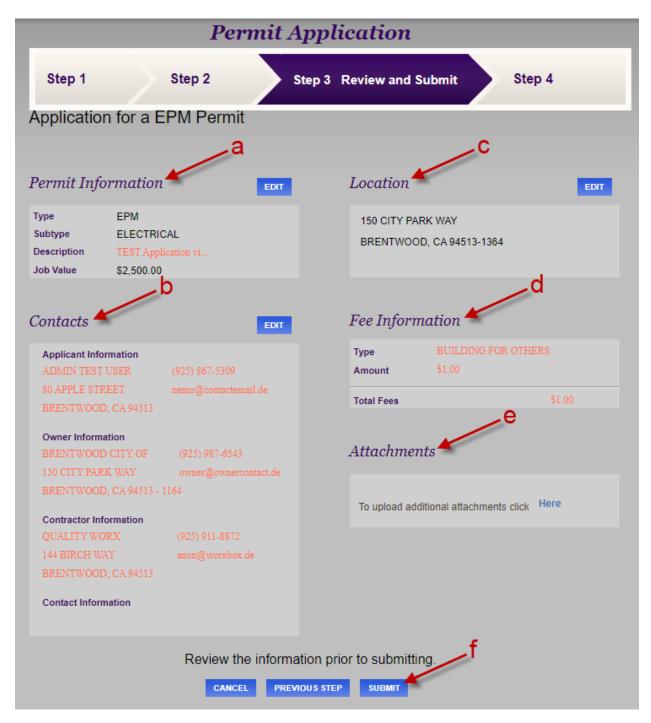
- Upload after selecting each attachment and entering in a description of that attachment, click the UPLOAD button. This will need to be done to upload each attachment
- i. When all information is filled out and all attachments are provided, choose "Next Step"

4. Complete Permit Application screen (2 of 4):



- a. **Applicant Information** if you are using a **Public** account, this will be pre-populated with the information in your eTRAKiT account. If you are using a **Contractor** account, these fields will be blank and you will need to fill this out
- b. **Owner Information** this will be pre-populated with the information contained in the City's land ownership database. This is updated periodically based on third-party information and may not be up-to-date if the property recently sold. Please update this and provide missing information as needed
- c. **Contractor Information** if you are using a **Public** account, these fields will be blank and you will need to fill this out. If you are using a **Contractor** account, these fields will be pre-populated with the contact information contained in your AEC account
- d. **Contact Information** if there is an additional point of contact you would like to have included on communication related to this permit, add their information here
- e. When all information is filled out and all attachments are provided, choose "Next Step"

5. Complete Permit Application screen (3 of 4):



- a. **Permit Information** verify that all permit information is accurate; select the Edit button if any changes need to be made.
- b. **Contacts** verify that the contact information is accurate for each contact type included in the application; select the Edit button if any changes need to be made.

- c. **Location** ensure that the address for which you are applying for a permit is accurate. Select the Edit button to make any changes. PLEASE ENSURE THIS IS ACCURATE NO CHANGES WILL BE POSSIBLE AFTER SUBMITTAL.
- d. **Fee Information** This section **can be ignored** at his time. A Permit Technician will provide an invoice to you and collect payment either via credit card (Mastercard or Visa) or you may mail in a check. We are working to make on-line payments through this portal available in the future.
- e. **Attachments** Verify that any required attachments are uploaded properly and add any that are still needed (follow criteria in 3.g above)
- f. When all information is filled out and all attachments are provided, choose "Submit"

## 6. Complete Permit Application screen (4 of 4):

You will receive a confirmation message and the, click the View Permit button. Once you click that link, you will see a Permit Search feature and the permit information for the specific permit you just submitted. Depending on your browser settings, you may need to scroll down to view your permit information

